



The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 12, 2019

United States Bankruptcy Judge

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

	X	
In re:	:	
	:	Chapter 11
HVI CAT CANYON, INC.,	:	_
	:	Case No. 19-32857 (HDH)
Debtor.	:	
	X	

## ORDER GRANTING TRANSFER OF VENUE

Pursuant to 28 U.S.C. §§ 1404, 1408, 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure, and for the reasons stated on the record at the hearing on September 10, 2019, the Court finds that it is appropriate to transfer the venue of this case to the Central District of California, Northern (Santa Barbara) Division. It is therefore

**ORDERED** this case is transferred to the United States Bankruptcy Court for the Central District of California, Northern (Santa Barbara) Division; and it is further

**ORDERED** that the Clerk of the United States Bankruptcy Court for the Northern District of Texas is authorized and directed to take all actions necessary to effectuate the transfer of this

case to the United States Bankruptcy Court for the Central District of California, Northern (Santa Barbara) Division immediately.

### End of Order ###

## Agreed as to form only:

#### **SNOW SPENCE GREEN LLP**

By: /s/ Ross Spence

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CALIFORNIA HARRY E. HAGEN, AS

TREASURER-TAX COLLECTOR OF

THE COUNTY OF SANTA BARBARA, CALIFORNIA

AND THE SANTA BARBARA COUNTY AIR

POLLUTION CONTROL DISTRICT

### **SPENCER FANE LLP**

By: /s/ Eric M. Van Horn

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ATTORNEYS FOR BUGANKO, LLC

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/s/ Mitchell E. Rishe
Mitchell E. Rishe

Deputy Attorney General

ATTORNEYS FOR CALIFORNIA DEPARTMENT OF CONSERVATION, DIVISION OF OIL, GAS, AND GEOTHERMAL RESOURCES

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## ATTORNEYS FOR THE CALIFORNIA STATE LANDS COMMISSION

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-and-

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ATTORNEYS FOR GIT, INC

## WELTMAN & MOSKOWITZ, LLP

By: /s/ Richard E. Weltman RICHARD E. WELTMAN 270 Madison Avenue, Suite 1400 New York, New York 10016 (212) 684-7800

PROPOSED ATTORNEYS FOR DEBTOR/DEBTOR IN POSSESSION

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## /s/Robert J. Feinstein

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PROPOSED COUNSEL TO THE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

United States Bankruptcy Court Northern District of Texas

In re: HVI Cat Canyon, Inc. Debtor

Case No. 19-32857-hdh Chapter 11

## **CERTIFICATE OF NOTICE**

District/off: 0539-3 User: cecker Page 1 of 3 Date Rcvd: Sep 12, 2019 Form ID: pdf013 Total Noticed: 49

	t class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Sep 14, 2019. db	+HVI Cat Canyon, Inc., c/o Capitol Corporate Services, Inc., 36 S. 18th Avenue, Suite D,
aty	Brighton, CO 80601-2452 +Alan H. Katz, Locke Lord LLP, 200 Vesey Street, 20th Floor, New York, NY 10281-1006
aty	+Brian L Holman, Musick, Peeler & Garrett LLP, One Wilshire Building,
	624 S. Grand Avenue, Suite 2000, Los Angeles, CA 90017-3321
aty	+Carolyn V Carollo, Snow Spence Green LLP, 2929 Allen Parkway, Suite 2800, Houston, TX 77019-7125
aty	+Daniel L. Cantor, O'Melveny & Myers LLP, 7 Times Square, New York, NY 10036-6524
aty	+Darren L. Patrick, O'Melveny & Myers LLP, 400 South Hope Street, 18th Floor, Los Angeles, CA 90071-2830
aty	+Gary Svirsky, O'Melveny & Myers LLP, Times Square Tower, 7 Times Square, New York, NY 10036-6524
aty	+Ira S. Greene, Squadron, Ellenoff, Plesent, et al, 551 Fifth Ave., New York, NY 10176-0001
aty	+Jeffrey N. Pomerantz, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., 13th Floor, Los Angeles, CA 90067-4003
aty	+Jennifer Taylor, O'Melveny & Myers LLP, Two Embarcadero Center, 28th Floor, San Francisco, CA 94111-3823
aty	+Matthew C. Heyn, Klee, Tuchin, Bogdanoff & Stern LLP, 1999 Avenue of the Stars, 39th Floor, Los Angeles, CA 90067-6049
aty	+Patricia Tomasco, Quinn Emanuel Urquhart & Sullivan, 711 Louisiana St., Suite 500, Houston, TX 77002-2721
aty	+Robert J. Feinstein, Pachulski Stang Ziehl & Jones LLP, 780 Third Ave., 34th Floor, New York, NY 10017-2024
aty	+Ross Spence, Snow Spence Green LLP, 2929 Allen Parkway, Suite 2800, Houston, TX 77019-7125
aty	+Ruth Stoner Muzzin, Friedman & Springer Water LLP, 350 Sansome Street, Suite 210, San Francisco, CA 94104-1306
aty	+Samantha M. Indelicato, O'Melveny & Myers LLP, Times Square Tower, 7 Times Square, New York, NY 10036-6524
aty	+Sheryl P Giugliano, Diamond McCarthy LLP, 295 Madison Avenue, 27th Floor, New York, NY 10017-6417
aty	+Vadim J. Rubinstein, Loeb & Loeb LLP, 345 Park Avenue, New York, NY 10154-1895
aty	+Weltman & Moskowitz, LLP, 270 Madison Ave., Ste. 1400, New York, NY 10016-0603
cr	+BUGANKO, LLC, 2200 Ross Avenue, Suite 4800 West, Dallas, TX 75201-2708
cr cr	+Buganko, 930 Truxtun Avenue, Suite 102, Bakersfield, CA 93301-4700 +California State Lands Commission, Richard D. Nobles, 100 Howe Ave Suite 100 S,
intp	Sacramento, CA 95825-8219 +County of Santa Barbara, California, c/o Ross Spence, Snow Spence Green LLP, 2929 Allen Parkway, Suite 2800, Houston, TX 77019-7125
cr	+Department of Conservation, Division of Oil, Gas a, c/o California Department of Justice, Office of the Attorney General, 300 S. Spring Street, Suite 1702,
cr	Los Angeles, CA 90013-1256 +Direct Energy Business Marketing, LLC d/b/a Direct, c/o McDowell Hetherington LLP,
CI	Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6736
cr	+Epiq Corporate Restructuring, LLC Claims Agent, (f/k/a Bankruptcy Services LLC), 777 Third Avenue, 12th Floor, New York, NY 10017, www.epiqglobal.com 10017-1302
intp	+Harry E. Hagen, as Treasurer-Tax Collector of the, c/o Ross Spence, Snow Spence Green LLP, 2929 Allen Parkway, Suite 2800, Houston, TX 77019-7125
intp	+Santa Barbara Air Pollution Control District, c/o Ross Spence, Snow Spence Green LLP, 2929 Allen Parkway, Suite 2800, Houston, TX 77019-7125
18721022	+Bradley Land Company, co Musick, Peeler & Garrett LLP, One Wilshire Building, 624 S. Grand Avenue, Suite 2000, Los Angeles, CA 90017-3321
18718715	+Buganko LLC, c/o Eric M. Van Horn, SPENCER FANE LLP, 2200 Ross Avenue, Suite 4800 West, Dallas, TX 75201-7901
18708708	+County of Santa Barbara, CA, c/o Snow Spence Green LLP, 2929 Allen Parkway, Ste. 2800, Houston, TX 77019-7125
18721602	+Diamond McCarthy LLP, co Allen B. Diamond, 909 Fannin, Ste. 3700, Houston, TX 77010-1049
18722478	+Direct Energy Business Marketing, LLC, dba Direct Energy Business, co McDowell Hetherington LLP., 1001 Fannin, Suite 2700, Houston, TX 77002-6736
18722476	+Direct Energy Business, LLC, co McDowell Hetherington LLP., 1001 Fannin, Suite 2700, Houston, TX 77002-6736
18718713	+GIT Inc., c/o Patricia B. Tomasco, Devin van der Hahn, Quinn Emanuel Urquhart & Sullivan, LLP, 711 Louisiana, Suite 500,
18718714	Houston, Texas 77002-2721 +GIT Inc., c/o Peter Calamari, Quinn Emanuel Urquhart & Sullivan, LLP,
10700700	51 Madison Avenue, 22nd Floor, New York, New York 10010-1603
18708709	+Harry Hagen, Treasurer and Tax Collector, Santa Barbara County, c/o Snow Spence Green LLP, 2929 Allen Parkway, Ste. 2800, Houston, TX 77019-7125
18706156	+Locke Lord LLP, Attorneys for CTS Properties, Ltd., 200 Vesey Street, New York, NY 10281-1006
18706154	+OMELVENY & MYERS LLP, Attorneys for UBS AG, London Branch, 400 South Hope Street, 18th Floor, Los Angeles, CA 90071-2830

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18708779
               +Official Committee of Unsecured Creditors,
                                                              c/o Pachulski Stang Ziehl & Jones LLP,
                 780 Third Avenue, 34th Floor, New York, NY 10017-2024
               +Official Committee of Unsecured Creditors,
18708780
                                                             c/o Pachulski Stang Ziehl & Jones LLP,
                 10100 Santa Monica Blvd., 11th Floor, Los Angeles, CA 90067-4003
18708781
               +Official Committee of Unsecured Creditors, c/o Cole Schotz P.C.,
               301 Commerce Street, Suite 1700, Fort Worth, TX 76102-4126
+PACHULSKI STANG ZIEHL & JONES LLP, 780 Third Avenue, 34th Floor,
18706158
                                                                                       New York, NY 10017-2024
               +PACHULSKI STANG ZIEHL & JONES LLP,
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18706159
                 Los Angeles, CA 90067-4003
18706152
               +Quinn Emanuel Urquhart & Sullivan LLP,
                                                          Attorneys for GIT, Inc.,
                                                                                      711 Louisiana, Suite 500,
                 Houston, TX 77002-2721
               +Quinn Emanuel Urquhart & Sullivan LLP,
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                 51 Madison Avenue, 22nd Floor, New York, New York 10010-1603
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               +Robert J. Feinstein, Esq., Richard E. Mikels, Esq.,
                                                                         PACHULSKI STANG ZIEHL & JONES LLP,
                 780 Third Avenue, 34th Floor, New York, NY 10017-2024
               +Santa Barbara County Air Pollution Control Dist.,
18708707
                                                                     c/o Snow Spence Green LLP,
                                                   Houston, TX 77019-7125
                 2929 Allen Parkway, Ste. 2800,
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
               +E-mail/Text: ustpregion02.br.ecf@usdoj.gov Sep 12 2019 23:45:35
18706155
                 Office of the United States Trustee,
                                                        U.S. Federal Office Building,
                 201 Varick St., Room 1006, New York, New York 10014-9449
                                                                                              TOTAL: 1
           ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                Direct Energy Business, LLC,
cr
               +Robert J. Feinstein, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor,
aty*
                 New York, NY 10017-2024
                                                                                               TOTALS: 1, * 1, ## 0
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
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USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

jg@weltmosk.com;aw@weltmosk.com

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 14, 2019 Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 12, 2019 at the address(es) listed below:

Alan Harry Katz on behalf of Interested Party CTS Properties, Ltd. akatz@lockelord.com Allan B. Diamond on behalf of Creditor Diamond McCarthy LLP adiamond@diamondmccarthy.com Bradley Land Company b.holman@musickpeeler.com Brian L. Holman on behalf of Creditor Carolyn Virginia Carollo on behalf of Interested Party Santa Barbara Air Pollution Control District carolyncarollo@snowspencelaw.com, janisherrill@snowspencelaw.com Carolyn Virginia Carollo on behalf of Interested Party Harry E. Hagen, as Treasurer-Tax Collector of the County of Santa Barbara, California carolyncarollo@snowspencelaw.com, janissherrill@snowspencelaw.com Carolyn Virginia Carollo on behalf of Interested Party County of Santa Barbara, California carolyncarollo@snowspencelaw.com, janissherrill@snowspencelaw.com Elizabeth Mary Guffy on behalf of Interested Party CTS Properties, Ltd. eguffy@lockelord.com Eric M. Van Horn on behalf of Creditor BUGANKO, LLC ericvanhorn@spencerfane.com
Evan M. Jones on behalf of Interested Party UBS AG, London Branch ejones@omm.com on behalf of Interested Party CTS Properties, Ltd. Ira.Greene@lockelord.com Ira S. Greene Jarrod Barclay Martin on behalf of Creditor Direct Energy Business Marketing, LLC d/b/a Direct Energy Business jarrod.martin@mhllp.com, lara.coleman@mhllp.com Jarrod Barclay Martin on behalf of Creditor Direct Energy Business, LLC jarrod.martin@mhllp.com, lara.coleman@mhllp.com eannie Kim on behalf of Interested Party Pac Jeannie Kim Pacific Gas and Electric Company jkim@buchalter.com Kevin D. McCullough on behalf of Interested Party Pacific Gas and Electric Company kdm@romclaw.com, rdecorte@romclaw.com
Michael D. Warner on behalf of Creditor Committee The Official Committee of Unsecured Creditors mwarner@coleschotz.com, klabrada@coleschotz.com Michael L. Moskowitz on behalf of Debtor HVI Cat Canyon, Inc. mlm@weltmosk.com,

District/off: 0539-3 Date Rcvd: Sep 12, 2019 User: cecker Page 3 of 3 Form ID: pdf013

Total Noticed: 49

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mitchell Elliott Rishe on behalf of Creditor California Department of Conservation, Division of Oil, Gas & Geothermal Resources Mitchell.Rishe@doj.ca.gov

Olivia Arden Adendorff on behalf of Interested Party UBS AG, London Branch oadendorff@gibsondunn.com, cbryant@gibsondunn.com;cfitzgerald@gibsondunn.com

Patricia B. Tomasco on behalf of Creditor GIT, Inc. pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com

Shannon Smith Thomas on behalf of Interested Party Pacific Gas and Electric Company sthomas@romclaw.com, rdecorte@romclaw.com

Sid J. Garabato on behalf of Creditor Epiq Corporate Restructuring, LLC Claims Agent rjacobs@ecf.epiqsystems.com

Steven William Golden on behalf of Creditor Committee Official Committee of Unsecured Creditors sgolden@pszjlaw.com

United States Trustee ustpregion06.da.ecf@usdoj.gov
William R. Spence on behalf of Interested Party County of Santa Barbara, California ross@snowspencelaw.com,

donnasutton@snowspencelaw.com; janissherrill@snowspencelaw.com; brittanyDecoteau@snowspencelaw.com; rhondarackley@snowspencelaw.com

William R. Spence on behalf of Interested Party Harry E. Hagen, as Treasurer-Tax Collector of the County of Santa Barbara, California ross@snowspencelaw.com,

donnasutton@snowspencelaw.com; janissherrill@snowspencelaw.com; brittanyDecoteau@snowspencelaw.com; rhondarackley@snowspencelaw.com

William R. Spence on behalf of Interested Party Santa Barbara Air Pollution Control District ross@snowspencelaw.com,

donnasutton@snowspencelaw.com; janissherrill@snowspencelaw.com; brittanyDecoteau@snowspencelaw.com; rhondarackley@snowspencelaw.com TOTAL: 26